UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 Notice of Effectiveness

Effectiveness Date: October 22, 2024 4:00 P.M.

Form: S-1

CIK: <u>0001005286</u>

Company Name: LIFECORE BIOMEDICAL, INC. \DE\

File Number: <u>333-282583</u>